



## PLANNED GIVING INTENTION LETTER

**I/We have made a provision in my/our estate plans for a deferred gift in support of the programs of Opera Naples and am/are pleased to share the details of the gift below and be considered a member of the Encore Society.**

*Please note: This form is not binding, and all personal information listed will be kept in strict confidence, excepting optional recognition as authorized below.*

Name (s) \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(1) \_\_\_\_\_ (1) \_\_\_\_\_  
(2) \_\_\_\_\_ (2) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_

### TYPE OF GIFT

- ☐ Bequest through a will ☐ Retirement Account Beneficiary Designation  
☐ Bequest through a trust ☐ Life Insurance Beneficiary Designation  
☐ Other \_\_\_\_\_

### GIFT DETAILS (AS APPLICABLE)

Estimated value or estimated range of gift \_\_\_\_\_  
Percentage allocation \_\_\_\_\_  
Account information for beneficiary designations \_\_\_\_\_

*Please also consider providing Opera Naples with copies of documents that include details of your planned gift.*

### RECOGNITION

*All donors who have included Opera Naples in their plans are welcomed as members of the Encore Society.  
We are honored to thank those who made this generous planned commitment.*

- ☐ Please list me/us as members of the Encore Society as follows:  
\_\_\_\_\_  
☐ I/We would like to receive Opera Naples updates and invitations, including communications to all Encore Society members, at the email address above.  
☐ I/We would like to remain as an Anonymous member of the Encore Society.

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_  
\_\_\_\_\_ Date \_\_\_\_\_

*Please return completed form to Opera Naples at 2408 Linwood Ave Naples, FL 34112 or email to [info@operanaples.org](mailto:info@operanaples.org)  
Opera Naples Tax ID 42-1671038 | 239-963-9050 | [operanaples.org/encoresociety](http://operanaples.org/encoresociety)  
Thank you for including Opera Naples in your estate plans!*